B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **PRM Realty Group, LLC**

Case No. **10-30241-BJH-11**

Chapter **11**

AMENDED

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, goverment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
D.B. Zwirn Real Estate Credit Partners, LLC 745 Fifth Avenue New York, NY 10151		Gurantee on Loan	*Disputed*	**$31,968,588.00**
SPCP Group, LLC Two Greenwich Plaza, 1st Floor Greenwich, CT 06830-6353		Guarantee on Loan	*Disputed*	**$26,789,212.00**
Bridge Funding, Inc. Attn: Lawrence Linksman 50 Main Street, Suite 100 White Plains, NY 10606		Guarantee on Loan	*Disputed*	**$26,789,212.00**
Metropolitan National Bank 425 W. Capitol Avenue Little Rock, AR 72201		Guarantee on Loan		**$16,747,787.00**
Metropolitan National Bank 425 W. Capitol Avenue Little Rock, AR 72201		Guarantee on Loan		**$15,225,213.00**
Jen-Hsun and Lori Huang 24905 LaLuma Court Los Altos Hills, CA 94022		Claim for Damages	*Disputed*	**$9,644,473.79**

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **PRM Realty Group, LLC**

Case No. **10-30241-BJH-11**

Chapter **11**

AMENDED

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, goverment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
Regions Bank 104 St. Francis St. 6th Floor Annex ALMB60134M Mobile, AL 36601		Guaranty on Loan		**$8,000,000.00**
Capital One, National Association 600 N. Pearl St., Suite 2500 Dallas, TX 75201 Attn: Luke Nolan or Elena Borovkov		Guarantee on Loan		**$6,500,000.00**
NRFC WA Holdings II, LLC 433 East Las Colinas Boulevard Suite 100 Irving, TX 75039		Guarantee on Loan	*Contingent*	**$5,500,000.00**
LaSalle Bank, N.A., a national banking association 135 South LaSalle Street Chicago, IL 60603 Attn: Thomas Popovics		Guarantee of Debt	*Disputed*	**$3,850,000.00**
Hancock Bank Attn: Jerry M. Broughton 127 Dauphin Street Mobile, AL 36602		Guarantee on Loan	*Disputed*	**$3,840,000.00**
Compass Bank 8080 N. Central Expressway Suite 400 Dallas, TX 75206		Guarantee on Loan	*Contingent*	**$3,620,456.00**
BFI Capital, LLC 50 Main Street, #1000 White Plains, NY 10606		Guarantee on Loan	*Disputed*	**$3,111,630.98**

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **PRM Realty Group, LLC** Case No. **10-30241-BJH-11**

Chapter **11**

AMENDED

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, goverment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
FirstBank Puerto Rico Attn: Commercial Loan Department P.O. Box 309600 St. Thomas, USVI 00803		Guarantee on Loan	*Disputed*	**$2,600,000.00**
The Bank of New York Trust Company, N.A. Tee 12% Coll. Profit Participation Debt 2 North LaSalle Street, Suite 1020		Guarantee of Debt		**$2,435,000.00**
Bridge Funding, Inc. Attn: Lawrence Linksman 50 Main Street, Suite 100 White Plains, NY 10606		Loan to PRM Realty		**$2,100,000.00**
Pilot Pointe Development, LLC 3380 Hurricane Bay Drive Theodore, AL 36582		Guarantee of Loan	*Disputed*	**$1,700,000.00**
Bar Pilot Land, LLC 3380 Hurricane Bay Drive Theodore, AL 36582		Guarantee of Loan	*Disputed*	**$1,700,000.00**
Bank of America, as successor by merger to LaSalle Bank National Association c/o Jarrett L. Hale/Hunton & Williams		Line of Credit	*Disputed*	**$1,656,096.00**
Compass Bank 8080 N. Central Expressway Suite 400 Dallas, TX 75206		Guarantee on Loan	*Contingent*	**$1,275,300.00**

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **PRM Realty Group, LLC**

Case No. **10-30241-BJH-11**

Chapter **11**

AMENDED

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President of PRM Mgmt of Illinois, Mgr** of the **Corporation** named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **03/09/2010**

Signature: **/s/ Peter R. Morris**
Peter R. Morris
President of PRM Mgmt of Illinois, Mgr